

Request a Loan

1. **Verify Address** 2. Select Terms 3. Payment & Delivery 4. Review & Submit 5. Confirmation

The first step in requesting this loan is to verify your mailing address. If you wish, you can cancel your loan request before completing it. You should leave yourself 5-10 minutes to go through the loan request process.

Mailing Address

[Glossary for This Section](#)

Pat Smith
400 Puritan Way
Marlborough, MA 12345

- Yes, the mailing address above is correct.
- No, the mailing address above is not correct.

Continue

 [Cancel Loan Request](#)

Questions? Call 800-555-1212

Request a Loan

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Now that you've verified your mailing address, you're ready to request the loan. You'll need to choose a loan type, how much to borrow, and how long to borrow it for. When you're done, click Continue.

Select Loan Terms

[Glossary for This Section](#)

Choose the Type of Loan

Loan Type	Available Amount	Interest Rate	Loan Length (Months)
<input checked="" type="radio"/> GENERAL LOAN PRE - APPROVED	\$1000 - \$50,000	4.45%	5 - 60
<input type="radio"/> PRINCIPAL RESIDENCE LOAN NON-PRE-APPROVED	\$1000 - \$50,000	4.45%	5 - 60

Enter Loan Amount

Loan Amount (\$) \$1000 - \$50,000

Choose Either the Loan Length or Payment Amount

Loan Length 5-60 months

Payment Amount (\$) monthly (minimum \$100)

How would you like to repay your loan?

Repayment Method ▼

Will You Use This Loan to Purchase a Principal Residence?

Yes

No

[Why is it important to know if this loan is for a principal residence?](#)

Continue

[✕ Cancel Loan Request](#)

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Will You Use This Loan to Purchase a Principal Residence?

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[Why is it important to know if this loan is for a principal residence?](#)

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Modeling Results

[Glossary for This Section](#)

Loan Type, Amount, and Length	
Loan Type	GENERAL LOAN PRE-APPROVED
Purchase of Principal Residence	No
Loan Amount	\$10,000.00
Loan Length	48 Months
Payments	
Total Number of Loan Payments	48
Payment Frequency	Monthly
Regular Payment	\$200.00
First Payment Date	08/26/2004
Final Payment Date	08/26/2008
Total Payments (Interest + Principal)	\$10,800.00
Interest	
Interest Rate	4.45%
APR	4.50%
Total Interest	\$800.00
Fees	
Establishment Fee	\$10.00
Quarterly Maintenance Fee	\$10.00
Total Fees (Establishment + Quarterly Maintenance Fees)	\$130.00
Repayment Method	
	Electronic Payments

Continue

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You have chosen to use electronic payments from your bank account to pay off your loan. Choose how you would like to send your payments.

Set Up Recurring Payments

[Glossary for This Section](#)

Choose Payment Date

Day of Month

Choose Bank Account

Bank	Account Number	Type	Name
<input type="radio"/> Fleet Bank	*****2222	Checking	Pat Smith
<input checked="" type="radio"/> New Bank Account			

Continue

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You'll need to read and agree to these terms in order to proceed.

Authorization to Request Payments

[Format for Printing](#)

I understand that by providing my Social Security Number (or Customer ID), Personal Identification Number (PIN), loan payment instructions, and bank account information to Fidelity Investments Institutional Operations Company, Inc. or its affiliates (Fidelity)--via telephone or Internet--I am authorizing and requesting Fidelity to initiate electronic debt entries from my bank account, thus representing loan payment(s) made by me.

I also authorize and request my bank to accept any such withdrawals completed by Fidelity and to debit, as requested, the specified amounts from my account, without responsibility for the correctness thereof or for the existence of any further authorization.

- I agree to the terms above.
- I do not agree with the terms above. Cancel my loan request.

Continue

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Choose a new bank account to make your electronic loan payments.

Choose Your Bank Information

[Glossary for This Section](#)

Choose Bank Account

	Bank	Account Number	Type	Name on Account	Status
<input checked="" type="radio"/>	Fleet Bank	*****2222	Checking	Pat Smith	Active
<input type="radio"/>	Fleet Bank	*****2222	Checking	Pat Smith	Active

[Add New Bank](#)

Continue

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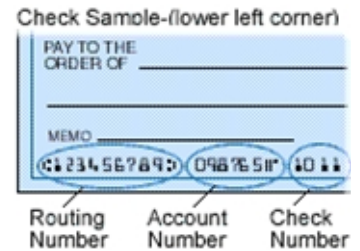
Choose a new bank account to make your electronic loan payments.

Enter Bank Information

[Glossary for This Section](#)

Account Type	<input type="text" value="Account Type"/>
Routing Number	<input type="text"/>
Account Number	<input type="text"/>
Name on Account	<input type="text"/>

[What type of bank accounts can I use?](#)



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Review your electronic payment information.

Review Electronic Payments

[Glossary for This Section](#)

Payment Date	
Day of Month	15
Bank Account	
Account Type	Checking
Bank Name	Fleet
Routing Number	000000138
Account Number	0000002222
Name on Account	Pat Smith
Status	Active

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Please choose how you want to receive your loan proceeds.

Choose Your Delivery Method

[Glossary for This Section](#)

Delivery Method

Electronic Payment

Bank Name	Account Number	Type	Name
Fleet Bank	*****2222	Checking	Pat Smith

[How can I change this bank account?](#)

Paper Check

Choose Delivery Method

Send check to:

Pat Smith
400 Puritan Way
Marlborough, MA 12345

Note: There is a \$15.00 fee for express delivery. Express delivery cannot be sent to a Post Office box or foreign address.

[How do I pay the express delivery fee?](#)

[Why does it take 3 to 5 days to receive my check by express delivery?](#)

Continue

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